About Jamaica

INTRODUCTION

A transportation hub in the heart of Queens and next to JFK airport

One of the city’s most diverse and vibrant shopping districts

A civic center for local government in Queens County
### Residents

**DEMOGRAPHICS & INCOME PROFILE**

**WORKERS: APPROX. 11,000 WORKERS WITHIN A .5 MILE**

<table>
<thead>
<tr>
<th>Location</th>
<th>Average HH Income</th>
<th>Med Home Value</th>
<th>Avg. listing price</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>JAMAICA:</strong></td>
<td>$68,773</td>
<td>$0.45M</td>
<td>$409,034</td>
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<td><strong>FRESH MEADOWS:</strong></td>
<td>$87,416</td>
<td>$0.56M</td>
<td>$789,735</td>
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<td><strong>KEW GARDENS:</strong></td>
<td>$83,316</td>
<td>$0.45M</td>
<td>$401,222</td>
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<td><strong>JAMAICA ESTATES:</strong></td>
<td>$100,284</td>
<td>$0.62M</td>
<td>$960,164</td>
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<td><strong>QUEENS VILLAGE:</strong></td>
<td>$87,470</td>
<td>$0.4M</td>
<td>$430,647</td>
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<td><strong>CAMBRIA HEIGHTS:</strong></td>
<td>$98,836</td>
<td>$0.35M</td>
<td>$393,563</td>
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<td><strong>ST ALBANS:</strong></td>
<td>$78,302</td>
<td>$0.35M</td>
<td>$393,563</td>
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<tr>
<td><strong>SPRINGFIELD GARDENS:</strong></td>
<td>$76,340</td>
<td>$0.37M</td>
<td>$412,304</td>
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Who’s already here
AND WHO’S COMING

- Convenience and Comparison Subdistrict
- Institutional Subdistrict
- Nationals & Regionals Comparison Subdistrict
Queens
UNRIVALED OPPORTUNITIES FOR GROWTH

QUEENS 2.3 MILLION PEOPLE AND GROWING
LONG ISLAND 2.8 MILLION PEOPLE

Stores in Queens (Total: 60)
Stores in Long Island (Total: 227+)

APPAREL
Banana Republic Factory Store 4
DSW 9
Foot Action 6
H&M 8
Journey’s 3
Macy’s Backstage 3
Victoria’s Secret/Pink 4

GENERAL & OTHER STORES
Target (City) 16
Walmart (Neighborhood) 4
Party City 12
Bob’s Discount Furniture 4

EATING AND DRINKING
Chipotle 21
Panera Bread 4
Starbucks 32

Greater Jamaica Development Corporation.
573,894
Total commuters passing through Jamaica daily using public transportation

71,315
Average Weekday Subway Ridership at Jamaica Stations combined

14,391
Average Jamaica Air Train daily ridership

98,297\(^1\)
Average LIRR weekday ridership at Jamaica Station

389,891
Average weekday ridership on all bus lines in Jamaica\(^2\) combined

42,115 RIDERS
at Jamaica Center

42,231 RIDERS
at Downtown Brooklyn (Atlantic Ave – Barclays Center)

29,062 RIDERS
on 125th Street (and St. Nicholas Ave)

1 - Sam Schwartz 2015
2 - Ridership Totals for MTA Bus, MTA New York City Bus, and Nassau Intra-County Exchange Bus, 2015
Major Investments

$412 MILLION IN PUBLIC AND PRIVATE INVESTMENT BETWEEN 2008 AND 2015, INCLUDING:

QUEENS LIBRARY - CHILDREN’S DISCOVERY CENTER

JAMAICA PERFORMING ARTS CENTER

MODA UPGRADED LIVING

NORMAN TOWERS
Developments Underway

OVER 3,666 NEW APARTMENTS + 2,194 NEW HOTEL ROOMS COMING

THE CROSSING AT JAMAICA STATION
A mixed use development with ground floor retail and two residential towers consisting of 669 units

MARRIOTT COURTYARD & FAIRFIELD INN
338 hotel rooms

Source: FXFOWLE
Source: Raymond Chan Architect PC.
Developments Underway

OVER 3,666 NEW APARTMENTS + 2,194 NEW HOTEL ROOMS COMING

HILTON GARDEN INN
225 hotel rooms
Source: GF55 Partners

FOUR-STOREY RETAIL COMPLEX
150,000 square feet of retail space in the heart of Jamaica Shopping District with tenants Burlington Coat Factory and H&M
Source: GreenbergFarrow

LUXURY RENTAL COMPLEX
In the site of former Mary Immaculate Hospital with 339 apartment units in the first phase (over 1,000 total when complete)
Source: Goldstein, Hill and West Architects
Opportunity Sites throughout the Downtown

15 NEW HOTEL PROPERTIES + 30 MIXED-USE DEVELOPMENT SITES + 11 POTENTIAL DEVELOPMENT SITES
<table>
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